PRESS RELEASE

Efor Successfully Completes Debt Refinancing and Strengthens Its Financial Resources to Support Continued International Growth

Lyon, January 12, 2026 – Efor Group, a global leader in quality and compliance in Life Sciences, announces the completion of the refinancing of its existing debt through the implementation of a new €230 million senior Term Loan B, complemented by a €50 million super senior revolving credit facility.

This transaction replaces the existing unitranche debt and enables the Group to significantly reduce its cost of debt while benefiting from contractual flexibility, fully aligned with its development strategy, particularly with regard to international external growth.

The refinancing was completed with the support of a diversified pool of lenders, comprising French and international banks and debt funds, reflecting the strong attractiveness of the group and the transaction within the financial community.

As part of this transaction, Efor was advised by Amala Partners, acting as exclusive financial advisor on the financing.

Lenders were particularly attracted by:

- Efor's unique positioning as the only global player operating "at scale" in Commissioning, Qualification & Validation (CQV) and Quality Assurance (QA);
- the Group's exposure to a resilient, non-discretionary, and structurally growing market;
- the Group's strong growth track record, marked by a doubling in size over two years and the successful integration of several acquisitions, enabling Efor to execute a major geographic expansion, particularly in North America (United States) and Asia;
- and the quality and strong commitment of the management team, led by Mathieu Roger, as well as the execution discipline demonstrated over recent years.

These factors reinforced lenders' confidence in Efor's ability to execute its business plan, combining sustained organic growth with targeted acquisitions, with the ambition of firmly establishing itself as a global leader in Life Sciences compliance engineering.

About Efor Group

Founded in 2013, Efor Group is a global leader in quality engineering and regulatory compliance dedicated to the healthcare industries.
The Group supports pharmaceutical, biotechnology, and medical device companies in ensuring the compliance of their manufacturing sites and accelerating the market entry of safe, effective medicines, vaccines, and medical devices for patients worldwide.

With more than 3,200 employees across three continents, Efor brings recognized expertise in quality engineering and regulatory compliance to serve the world's leading healthcare manufacturers. Its mission is to remove technical and regulatory barriers in order to transform innovation into accessible therapies — faster, safely, and on a global scale.

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